Making a Gift of Securities to Oregon Humane

We are delighted that you want to make a gift of securities to Oregon Humane. Your gift will have a lasting impact for the animals in our care. Plus, a gift of stock provides significant benefits for you, including an immediate charitable deduction for the full market value of the stock and avoidance of capital gains taxes that would normally be due upon sale.

To complete your gift, please follow these instructions:

Transfer stock to: **Oregon Humane**, Tax ID Number: **93-0386880**
Receiving Firm: **Vanguard**, (800) 992-8327
Account Number: **81177642**
DTC Number: **0062**

For Charles Schwab clients only:

Transfer stock to: **Oregon Humane**, Tax ID Number: **93-0386880**
Receiving Firm: **Charles Schwab & Co.**, 1-800-435-4000
Account Number: **1565-1729**
DTC Number: **0164, Code 40**

So that Oregon Humane can identify and receipt your gift properly, please contact Oregon Humane with this information:

Donor Name
Name of Company whose shares you are donating
Number of Shares
Transfer Date
Broker
Broker Contact Information

Once Oregon Humane receives notification of the successful transfer of your stock gift, we will send an acknowledgment of the gift for your tax purposes.

The date of the gift is determined by the date stock is received into the Oregon Humane account. The gift value of the stock is normally determined using the average of the high and low price of the stock on the date received.

Oregon Humane is a 501(c)(3) charitable organization. Consult with your tax advisers regarding tax implications.

How to contact us: Oregon Humane

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