# OREGON HUMANE SOCIETY

## Making a Gift of Securities to Oregon Humane Society

We are delighted that you want to make a gift of securities to Oregon Humane Society. Your gift will have a lasting impact for the animals in our care. Plus, a gift of stock provides significant benefits for you, including an immediate charitable deduction for the full market value of the stock and avoidance of capital gains taxes that would normally be due upon sale.

#### To complete your gift, please follow these instructions:

Transfer stock to: Oregon Humane Society Receiving Firm: Vanguard, (800) 992-8327

Account Number: 81177642

DTC Number: 0062

Oregon Humane Society Tax ID Number: 93-0386880

### So that OHS can identify and receipt your gift properly, please contact OHS with this information:

**Donor Name** 

Name of Company whose shares you are donating

**Number of Shares** 

**Transfer Date** 

**Broker** 

**Broker Contact Information** 

Once OHS receives notification of the successful transfer of your stock gift, we will send an acknowledgement of the gift for your tax purposes.

The date of the gift is determined by the date stock is received into the OHS account. The gift value of the stock is normally determined using the average of the high and low price of the stock on the date received.

OHS is a 501(c)(3) charitable organization. Consult with your tax advisers regarding tax implications.

#### How to contact us:

#### **Oregon Humane Society**

1067 NE Columbia Blvd.

Portland, OR 97211

(503) 802-6743

legacyteam@oregonhumane.org

We are grateful for your gift and your support of Oregon Humane Society!